

### STOCK MARKET AVERAGES

	Index Level			% Total Returns		
	4/6/18	3/30/18	12/31/17	Last Week	YTD	2017
Dow Jones Industrial Average	23933	24103	24719	-0.7%	-2.6%	28.1%
S&P 500	2604	2641	2674	-1.4%	-2.1%	21.8%
Nasdaq Composite	6915	7063	6903	-2.1%	0.5%	29.6%
S&P 400 MidCaps	1854	1879	1901	-1.3%	-2.1%	16.2%
S&P 600 SmallCaps	934	938	936	-0.4%	0.1%	13.2%
MSCI - Europe ex UK (US\$)	6660	6629	6712	0.5%	-0.8%	26.8%
MSCI - UK (US\$)	6497	6351	6607	2.3%	-1.7%	22.3%
MSCI - Pacific ex Japan (US\$)	6167	6144	6382	0.4%	-3.4%	25.9%
MSCI - Japan (US\$)	6547	6594	6539	-0.7%	0.1%	24.0%
MSCI - Emerging Markets (US\$)	525	529	521	-0.7%	0.7%	37.3%
MSCI - China (US\$)	604	615	604	-1.7%	0.1%	54.1%
MSCI - Developed World ex US (US\$)	6006	5981	6105	0.4%	-1.6%	24.2%

### S&P 500 MARKET SECTORS

Information Technology	1348	1379	1332	-2.3%	1.2%	38.8%
Telecoms	366	367	397	-0.2%	-7.6%	-1.3%
Consumer Discretionary	1099	1106	1073	-0.6%	2.4%	23.0%
Industrials	979	999	1015	-2.0%	-3.6%	21.0%
Materials	592	596	631	-0.7%	-6.2%	23.8%
Financials	743	753	760	-1.4%	-2.3%	22.2%
Real Estate	191	192	204	-0.6%	-6.4%	7.2%
Energy	869	870	924	-0.1%	-6.0%	-1.0%
Consumer Staples	949	951	1024	-0.3%	-7.4%	13.5%
Health Care	1372	1395	1413	-1.7%	-2.9%	22.1%
Utilities	658	659	682	-0.1%	-3.4%	12.1%

### STYLE RETURNS - S&P 1500

	Last Week – 04/06/18					Year-To-Date			
	Value	Core	Growth			Value	Core	Growth	
S&P 500	-1.0%	-1.4%	-1.7%	Large	S&P 500	-4.5%	-2.1%	0.2%	Large
S&P 400	-1.2%	-1.3%	-1.4%	Mid	S&P 400	-4.2%	-2.1%	-0.1%	Mid
S&P 600	-0.2%	-0.4%	-0.6%	Small	S&P 600	-1.6%	0.1%	1.8%	Small

S&P 500 VALUATIONS	Price/Earnings Next 12 Months	Price/Earnings Last 12 Months	Indicated Dividend Yield	CBOE SPX Volatility (VIX)
Current	16.7	21.0	2.1%	21.5
Cycle High	20.1	26.3	3.5%	49.7
Cycle Low	11.0	11.1	1.8%	9.1

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**Past Performance does not guarantee future results.**

Sources - Interest rates, commodities prices and foreign exchange rates, Federal Reserve, CBOE and Bloomberg; Dow Jones Industrial Average, S&P Dow Jones Indexes; S&P 500, 1500 & Sector total return indexes, Standard & Poor's; MSCI total return indexes, Morgan Stanley Capital International; Bond Market Averages, Barclays; 3-Month T-Bill returns, Merrill Lynch.

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<b>BOND MARKET AVERAGES</b>						
Barclays U.S. Bond Mkt Aggregate	2015	2016	2046	-0.1%	-1.5%	3.5%
Barclays Global Ag Bonds ex USD	486	488	471	-0.4%	3.2%	10.5%
Barclays U.S. Credit	2802	2801	2862	0.0%	-2.1%	6.2%
Barclays High Yield Bonds	1939	1933	1950	0.3%	-0.6%	7.5%
Bank Loans	2842	2841	2801	0.0%	1.5%	4.1%
Merrill Lynch 3-Month T-Bills	701	701	698	0.0%	0.4%	0.9%
MOVE - Rate Volatility - Merrill Lynch	56	59	47	-4.2%	20.3%	-34.9%
<b>CURRENCIES</b>						
Euro (US\$ per Euro)	1.228	1.232	1.201	0.4%	-2.2%	-12.4%
Yen per US\$	106.9	106.3	112.7	0.6%	-5.1%	-3.7%
Pound Sterling (US\$ per Pound)	1.409	1.402	1.351	-0.5%	-4.1%	-8.7%
Swiss Franc per US\$	0.959	0.954	0.974	0.5%	-1.6%	-4.4%
Canadian \$ per US\$	1.278	1.290	1.257	-0.9%	1.7%	-6.5%
Chinese Renminbi per US\$	6.303	6.276	6.507	0.4%	-3.1%	-6.3%
<b>COMMODITIES</b>						
Gold - US\$ per ounce	1332	1323	1309	0.7%	1.7%	13.7%
Copper - US\$ per pound	3.06	3.03	3.30	1.1%	-7.3%	31.7%
Corn - US\$ per 5000 bushels	389	388	351	0.2%	10.8%	-0.4%
Wheat - US\$ per 5000 bushels	472	451	427	4.7%	10.6%	4.7%
Crude Oil - US\$ per barrel	62.06	64.94	60.42	-4.4%	2.7%	12.5%
Unleaded Gasoline - US\$ per gallon	1.95	2.02	1.80	-3.1%	8.6%	8.1%
Heating Oil - US\$ per gallon	1.96	2.03	2.08	-3.5%	-5.7%	21.8%
Natural Gas - US\$ per MM BTU	2.70	2.73	2.95	-1.2%	-8.5%	-20.7%
<b>INTEREST RATES</b>						
	<b>Treasury Yields</b>			<b>TIPS Yields</b>		
	<u>4/6/18</u>	<u>3/30/18</u>	<u>12/31/17</u>	<u>4/6/18</u>	<u>3/30/18</u>	<u>12/31/17</u>
2-Year Treasury.....	2.27%	2.27%	1.88%	2-Year TIPS.....	0.30%	0.15%
5-Year Treasury.....	2.59%	2.56%	2.21%	5-Year TIPS.....	0.49%	0.47%
10-Year Treasury.....	2.77%	2.74%	2.41%	10-Year TIPS.....	0.69%	0.68%
30-Year Treasury.....	3.02%	2.97%	2.74%	30-Year TIPS.....	0.92%	0.90%
	<b>Yield Curves</b>			<b>BreakEven Inflation</b>		
3mo T-bill vs 2yr Tsy.....	0.56%	0.57%	0.51%	2-Year BE.....	1.80%	1.98%
2yr Tsy vs 5yr Tsy.....	0.32%	0.29%	0.32%	5-Year BE.....	2.04%	2.04%
2yr Tsy vs 10yr Tsy.....	0.50%	0.47%	0.52%	10-Year BE.....	2.08%	2.06%
10yr Tsy vs 30yr Tsy.....	0.24%	0.23%	0.33%	30-Year BE.....	2.10%	2.07%

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