

WEEKLY MARKET SNAPSHOT – 10/06/17

STOCK MARKET AVERAGES

	Index Level			% Total Returns		
	10/6/17	9/29/17	12/31/16	Last Week	YTD	2016
Dow Jones Industrial Average	22774	22405	19763	1.7%	17.4%	16.5%
S&P 500	2549	2519	2239	1.3%	15.7%	12.0%
Nasdaq Composite	6590	6496	5383	1.5%	23.5%	8.9%
S&P 400 MidCaps	1818	1796	1661	1.3%	10.8%	20.7%
S&P 600 SmallCaps	915	904	838	1.2%	10.3%	26.6%
MSCI - Europe ex UK (US\$)	6633	6652	5293	-0.3%	25.3%	-0.6%
MSCI - UK (US\$)	6211	6250	5403	-0.6%	15.0%	-0.1%
MSCI - Pacific ex Japan (US\$)	5981	5964	5070	0.3%	18.0%	7.8%
MSCI - Japan (US\$)	6069	6027	5274	0.7%	15.1%	2.4%
MSCI - Emerging Markets (US\$)	495	485	380	2.0%	30.3%	11.2%
MSCI - China (US\$)	585	561	392	4.3%	49.4%	0.9%
MSCI - Developed World ex US (US\$)	5856	5858	4916	0.0%	19.1%	2.7%

S&P 500 MARKET SECTORS

Information Technology	1241	1222	960	1.5%	29.3%	13.8%
Telecoms	383	383	402	0.0%	-4.6%	23.5%
Consumer Discretionary	994	976	872	1.8%	14.0%	6.0%
Industrials	970	957	838	1.3%	15.7%	18.9%
Materials	602	590	510	2.0%	18.1%	16.7%
Financials	714	700	622	2.0%	14.7%	22.8%
Real Estate	200	199	190	0.5%	5.2%	0.0%
Energy	867	872	934	-0.6%	-7.2%	27.4%
Consumer Staples	959	962	902	-0.3%	6.3%	5.4%
Health Care	1412	1392	1157	1.4%	22.0%	-2.7%
Utilities	685	680	608	0.7%	12.7%	16.3%

STYLE RETURNS - S&P 1500

	Last Week – 10/06/17					Year-To-Date			
	Value	Core	Growth			Value	Core	Growth	
S&P 500	1.2%	1.3%	1.3%	Large	S&P 500	9.8%	15.7%	20.9%	Large
S&P 400	0.9%	1.3%	1.6%	Mid	S&P 400	7.5%	10.8%	13.8%	Mid
S&P 600	1.2%	1.2%	1.3%	Small	S&P 600	8.5%	10.3%	11.9%	Small

S&P 500 VALUATIONS	Price/Earnings Next 12 Months	Price/Earnings Last 12 Months	Indicated Dividend Yield	CBOE SPX Volatility (VIX)
Current	19.3 10/6/17	21.7 10/6/17	2.0% 10/6/17	9.7 10/6/17
Cycle High	19.3 10/5/17	26.4 12/25/09	3.5% 3/9/09	49.7 3/9/09
Cycle Low	11.0 10/3/11	11.1 3/9/09	1.8% 12/22/10	9.2 10/5/17

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Past Performance does not guarantee future results.

Sources - Interest rates, commodities prices and foreign exchange rates, Federal Reserve, CBOE and Bloomberg; Dow Jones Industrial Average, S&P Dow Jones Indexes; S&P 500, 1500 & Sector total return indexes, Standard & Poor's; MSCI total return indexes, Morgan Stanley Capital International; Bond Market Averages, Barclays; 3-Month T-Bill returns, Merrill Lynch.

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BOND MARKET AVERAGES						
Barclays U.S. Bond Mkt Aggregate	2035	2038	1976	-0.2%	3.0%	2.6%
Barclays Global Ag Bonds ex USD	460	463	426	-0.8%	7.9%	1.5%
Barclays U.S. Credit	2831	2833	2696	-0.1%	5.0%	5.6%
Barclays High Yield Bonds	1944	1941	1814	0.2%	7.2%	17.1%
Bank Loans	2774	2769	2690	0.2%	3.1%	10.2%
Merrill Lynch 3-Month T-Bills	696	696	692	0.0%	0.6%	0.3%
MOVE - Rate Volatility - Merrill Lynch	55	53	72	4.0%	-23.2%	5.6%
CURRENCIES						
Euro (US\$ per Euro)	1.173	1.181	1.052	0.7%	-10.3%	3.3%
Yen per US\$	112.7	112.5	117.0	0.1%	-3.7%	-2.7%
Pound Sterling (US\$ per Pound)	1.307	1.340	1.234	2.5%	-5.6%	19.4%
Swiss Franc per US\$	0.980	0.968	1.019	1.2%	-3.9%	1.7%
Canadian \$ per US\$	1.253	1.247	1.344	0.5%	-6.8%	-2.9%
Chinese Renminbi per US\$	6.653	6.653	6.945	0.0%	-4.2%	6.9%
COMMODITIES						
Gold - US\$ per ounce	1272	1282	1152	-0.8%	10.4%	8.6%
Copper - US\$ per pound	3.03	2.96	2.51	2.5%	20.9%	17.4%
Corn - US\$ per 5000 bushels	350	355	352	-1.5%	-0.6%	-1.9%
Wheat - US\$ per 5000 bushels	444	448	408	-1.1%	8.7%	-13.2%
Crude Oil - US\$ per barrel	49.29	51.67	53.72	-4.6%	-8.2%	45.0%
Unleaded Gasoline - US\$ per gallon	1.56	1.61	1.67	-3.0%	-6.4%	31.4%
Heating Oil - US\$ per gallon	1.74	1.81	1.70	-3.7%	2.3%	54.8%
Natural Gas - US\$ per MM BTU	2.86	3.01	3.72	-4.8%	-23.1%	59.3%
% Change						
INTEREST RATES						
	Treasury Yields			TIPS Yields		
	10/6/17	9/29/17	12/31/16	10/6/17	9/29/17	12/31/16
2-Year Treasury.....	1.50%	1.48%	1.19%	2-Year TIPS.....	-0.13%	-0.14%
5-Year Treasury.....	1.96%	1.94%	1.93%	5-Year TIPS.....	0.12%	0.13%
10-Year Treasury.....	2.36%	2.33%	2.44%	10-Year TIPS.....	0.48%	0.48%
30-Year Treasury.....	2.89%	2.86%	3.07%	30-Year TIPS.....	0.95%	0.93%
	Yield Curves			BreakEven Inflation		
3mo T-bill vs 2yr Tsy.....	0.44%	0.44%	0.69%	2-Year BE.....	1.57%	1.56%
2yr Tsy vs 5yr Tsy.....	0.45%	0.45%	0.74%	5-Year BE.....	1.80%	1.78%
2yr Tsy vs 10yr Tsy.....	0.85%	0.84%	1.25%	10-Year BE.....	1.87%	1.85%
10yr Tsy vs 30yr Tsy.....	0.53%	0.52%	0.62%	30-Year BE.....	1.94%	1.93%

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