



WRIGHT INVESTORS' SERVICE

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## **Wright Investors' Service, Inc. Recognized as Top Guns Manager by Informa Investment Solutions**

**Greenwich, Connecticut, August 22, 2016** – Wright Investors' Service, Inc. announced today that the Wright Ultra-Short Duration Fixed Income strategy has been recognized with Top Guns status by Informa Investment Solutions' PSN manager database for the quarter, 1-year, and 3-year ended June 30, 2016.

"Our disciplined process for identifying outstanding companies and attractive corporate bond valuations, while managing duration, has delivered consistently strong performance to our Ultra Short Duration Strategy" – **Anthony van Daalen, CFA, Co-President & Chief Investment Officer of Global Fixed Income.**

Utilizing a proprietary blend of Informa Investment Solutions' top priority performance screens, PSN Top Guns ranks products in six proprietary star categories in over 50 universes. This is a highly anticipated quarterly ranking and is widely used by institutional asset managers and investors.

Top Guns receive a star rating in the range from one to six. The stars indicate the continued performance over length of time. The Wright Ultra-Short Duration Fixed Income strategy was named a Top Gun with a star rating of 2.

2-Star Category products were top ten performers within their respective universes, based on returns for the one-year period.

Wright's Ultra-Short Duration Fixed Income strategy aims to outperform the performance of the Barclays Short-term Government/Corporate Index on a risk-adjusted basis by investing in high quality corporate bonds with a focus on valuations and investment timing.

"The PSN Top Guns ranks products in six proprietary star categories in over 50 universes," said **Leno Toich, Managing Director of Informa Investment Solutions.** "This data-driven award recognizes elite performers on the leading investment manager database in North America and provides high-level exposure to hundreds of institutional clients and investors across our platform."

The complete list of PSN Top Guns and an overview of the methodology can be located on <http://www.informais.com/resources/psn-top-guns>.

For more details on the methodology behind the PSN Top Guns Rankings or to purchase PSN Top Guns Reports, contact Ruth Calderon at [ruth.calderon@informais.com](mailto:ruth.calderon@informais.com).

### **About Informa Investment Solutions**

A market leader in intelligence and software solutions for investment professionals and financial institutions of all sizes, Informa Investment Solutions offers a robust set of analytics and tools to help you grow and retain your business. With a nearly 40-year history, Informa Investment Solutions is part of Informa PLC, a leading business-to-business knowledge provider serving International markets. Informa Investment Solutions has set the standard for providing turnkey and customizable applications for performing manager searches, building wealth plans, and producing client reports and investment marketing materials for companies worldwide. For more information, please visit <http://www.informais.com/> and follow <https://twitter.com/InformaInvest>.

**PAST PERFORMANCE IS NOT INDICATIVE OF FUTURE RESULTS**



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**PSN**

## Top Guns Ratings

for period ending June 30, 2016



### Wright Investors' Service, Inc.

Wright Investors' Service, Inc., a subsidiary of Wright Investors' Service Holdings, Inc, is an internationally recognized investment management and financial advisory firm. Headquartered in Greenwich, CT, Wright's assets under management are \$1.4 billion as of June 30, 2016.

### Information about PSN

In 1984, Informa Investment Solutions, Inc. introduced the first commercially available investment manager search and evaluation database—Plan Sponsor Network, or PSN. PSN offers financial professionals high-quality, in-depth data on U.S., non-U.S. and global investment managers. There are over 2,000 investment managers participating in the PSN database, which covers more than 20,000 domestic and international investment products.

Investment consultants, plan sponsors and brokerage firms use PSN to perform manager searches and ongoing evaluation. Money managers use PSN for competitive analysis and positioning. Participation in the PSN database is the mandatory starting point for many client manager search processes.

### Wright Investors' Service, Inc.

#### Top Guns Ratings for Period Ending 6/30/2016

Wright Investors' Service, Inc. earned a Top Guns rating from PSN for the period ended June 30, 2016. Wright's Ultra-Short Duration Fixed Income strategy ranked among the highest performers in PSN's June 30, 2016, Top Guns ratings - receiving a 2 star rating. Utilizing a combination of its clients' top priority performance screens, PSN Top Guns ranks products in six proprietary star categories in over 50 universes. A six star rating is the highest possible rating. This quarterly ranking is used widely by institutional asset managers and investors.

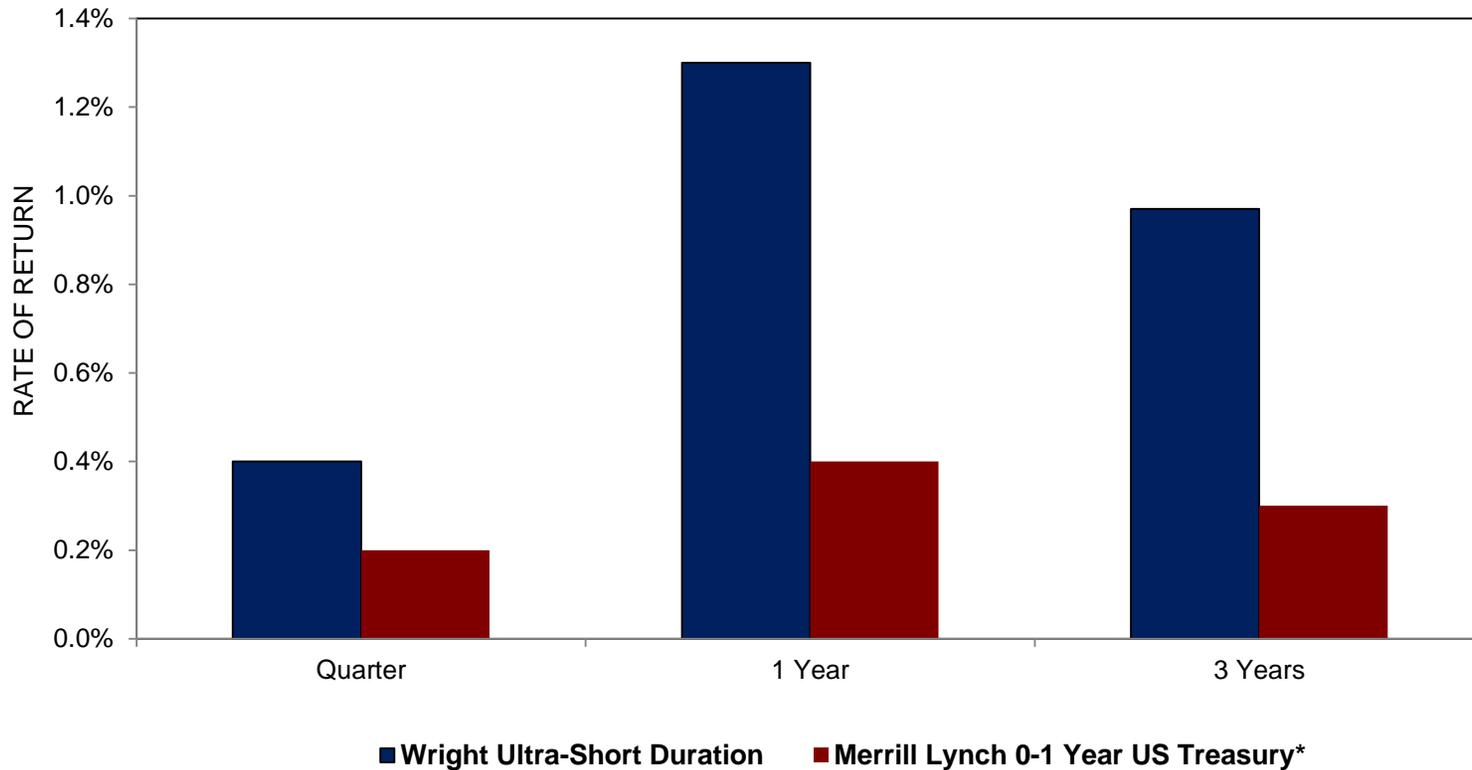
The 2 star category is evaluated as follows: The PSN universes were created using the information collected through the PSN investment manager questionnaire and use only gross of fee returns. Mutual fund and commingled fund products are not included in the universe. PSN Top Guns investment managers must claim that they are GIPS compliant. These top performers are strictly based on returns for one year period.

<sup>1</sup> The PSN Less Than 1 Year Maturity Universe is comprised of 41 firms and 61 products.

Source: Informa Investment Solutions website, <http://www.informais.com>

**WRIGHT INVESTORS' SERVICE, INC.  
ULTRA-SHORT DURATION FIXED INCOME**

**PERIODS ENDING JUNE 30, 2016**



	Quarter	1 Year	3 Years
Wright Ultra-Short Duration	0.4%	1.3%	1.0%
Merrill Lynch 0-1 Year US Treasury*	0.2%	0.4%	0.3%

The performance results have been presented on a gross basis without the deduction of investment advisory fees, which are specified in Wright's ADV - Part 2. Actual returns would be reduced by fees and other expenses that may be incurred by an investment account. For example, over a five year period an annual Advisory fee of 0.5% would reduce the cumulative return of a portfolio (assuming an investment return of 2.5% per quarter) from 63.86% to 59.91%.

*(\*) Style Benchmark - Investors cannot directly invest in an index (benchmark) and unmanaged index returns do not reflect any fees, expenses or sales charges. While Wright believes that the Merrill Lynch 0-1 Year US Treasury Index is relevant to evaluating Wright Ultra-Short Duration Fixed Income, it is for illustration and discussion purposes only and should not be relied upon.*

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